### Create Your Case scenario

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| --- | --- |
| **Patient**  |  |
| **Scenario** |  |
| Age, ethnicity, gender? |  |
| Complexity requiring PDCM? |  |
| Challenge requiring problem-solving (behavioral, medical, social)? |  |
| **Medical** Background / Situation / History |  |
| **Family Medical** Background / Situation / History |  |
| **Social** Challenges / Support |  |
| **Risk Factors** |  |
| **Current Medications**If applicable |  |
| **Specialty Providers** If applicable |  |
| **Last Visit** and/or **Hospitalization Date** |  |

### create your Case

## **Background and Challenges**

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| --- | --- |
|  | **Notes** |
| What type of encounter is this?[TOC, Planned Care etc.] |  |
| What is the complexity that the patient has? |  |
| Is the patient stable/unstable and why? |  |
| Who are the members of the care teaminvolved in this scenario? |  |
| What is the primary challenge(s) and goal(s) to address the challenge(s)? |  |

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| **Actions/Activity from the Scenario** | **PCMH** **Capability** | **PDCM Code****PHCM Codes** | **Rationale** | **Total Encounters** |
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## Initial Patient Encounter (Call or in-person)

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|  | **Notes** |
| With patient input, what are the new or additional findings? |  |
| What are the PDCM team actions? |  |
| What are the patient actions? |  |
| Identified Goal(s)[Treat-to-Target] |  |
| What are the next steps for follow-up? |  |

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| **Actions/Activity from the Scenario** | **PCMH** **Capability** | **PDCM Code****PHCM Codes** | **Rationale** | **Total Encounters** |
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## Ongoing Patient Encounter(s) (Call or in-person)

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|  | **Notes** |
| What are the new or additional findings |  |
| What are the PDCM team actions? |  |
| What are the patient actions? |  |
| What are the next steps for follow-up? |  |
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| **Actions/Activity from the Scenario** | **PCMH** **Capability** | **PDCM Code****PHCM Codes** | **Rationale** | **Total Encounters** |
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