### Create Your Case scenario

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| --- | --- |
| **Patient** |  |
| **Scenario** |  |
| Age, ethnicity, gender? |  |
| Complexity requiring PDCM? |  |
| Challenge requiring problem-solving (behavioral, medical, social)? |  |
| **Medical**  Background / Situation / History |  |
| **Family Medical**  Background / Situation / History |  |
| **Social**  Challenges / Support |  |
| **Risk Factors** |  |
| **Current Medications**  If applicable |  |
| **Specialty Providers**  If applicable |  |
| **Last Visit** and/or  **Hospitalization Date** |  |

### create your Case

## **Background and Challenges**

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| --- | --- |
|  | **Notes** |
| What type of  encounter is this?  [TOC, Planned Care etc.] |  |
| What is the  complexity that  the patient has? |  |
| Is the patient stable/unstable  and why? |  |
| Who are the  members of the care team  involved in this scenario? |  |
| What is the primary challenge(s) and goal(s) to address the challenge(s)? |  |

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| **Actions/Activity from the Scenario** | **PCMH**  **Capability** | **PDCM Code**  **PHCM Codes** | **Rationale** | **Total Encounters** |
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## Initial Patient Encounter (Call or in-person)

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|  | **Notes** |
| With patient input,  what are the  new or additional findings? |  |
| What are the  PDCM team actions? |  |
| What are the  patient actions? |  |
| Identified Goal(s)  [Treat-to-Target] |  |
| What are the  next steps for follow-up? |  |

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| **Actions/Activity from the Scenario** | **PCMH**  **Capability** | **PDCM Code**  **PHCM Codes** | **Rationale** | **Total Encounters** |
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## Ongoing Patient Encounter(s) (Call or in-person)

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|  | **Notes** |
| What are the  new or additional findings |  |
| What are the  PDCM team actions? |  |
| What are the  patient actions? |  |
| What are the  next steps for follow-up? |  |
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| **Actions/Activity from the Scenario** | **PCMH**  **Capability** | **PDCM Code**  **PHCM Codes** | **Rationale** | **Total Encounters** |
|  |  |  |  |  |
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